GENERAL SERVICES ADMINISTRATION

Federal Acquisition Service Authorized Federal Supply Schedule FSS Price List

Online access to contract ordering information, terms and conditions, pricing, and the option to create an electronic delivery order are available through GSA Advantage!®. The website for GSA Advantage!® is: https://www.GSAAdvantage.gov

MULTIPLE AWARD SCHEDULE (MAS)

Information Technology - IT Solutions
Professional Services - Financial Services
Professional Services - Business Administrative Services
FSC/PSC Code: DB10, R704

Contract Number: 47QRAA18D00C2

For more information on ordering go to the following website: https://www.gsa.gov/schedules

Contract Period: July 9, 2018 through July 8, 2028
Contract Current through Modification PA-0030, effective May 17, 2023

Contractor: VERATO, INC. 1751 PINNACLE DR STE 1700 MC LEAN, VA 22102-3836 Business Size: Small Business Telephone: (703) 650-5155 FAX Number (910) 337-9701 Web Site: www.verato.com

Verato, Inc.



1. CUSTOMER INFORMATION

1. SPECIAL ITEM NUMBERS (SINS)

a. Table of awarded Special Item Numbers (SINs)

Special Item Number	Recovery	Cooperative Purchasing	Products/Services
541211	541211 RC	n/a	Auditing Services
561450	561450 RC	n/a	Business Information Services (BIS)
518210C	51821C RC	51821C STLOC	Cloud Computing and Cloud Related IT Professional Services
OLM	OLM RC	OLM STLOC	Order-Level Materials

- b. Identification of the lowest priced model number and lowest unit price for that model for each special item number awarded in the contract. This price is the Government price based on a unit of one, exclusive of any quantity/dollar volume, prompt payment, or any other concession affecting price. See Price List
- c. Hourly rates not applicable.

2. MAXIMUM ORDER

- a. The maximum order for SINs 541211 and 561450 is \$1,000,000.00
- b. The maximum order for SIN 518210C is \$500,000.
- c. The maximum order for SIN OLM is \$250,000

3. MINIMUM ORDER

a. The minimum dollar of orders to be issued is \$100.00

4. **GEOGRAPHIC COVERAGE** (delivery area)

✓ The Geographic Scope of Contract is domestic delivery only.

5. POINT(S) OF PRODUCTION

1751 PINNACLE DR STE 1700 MC LEAN, VA 22102-3836 Telephone: (703) 650-5155 FAX Number (910) 337-9701 Web Site: <u>www.verato.com</u>

E-mail: Jim.McLean@verato.com

6. Prices shown are Government net prices (discounts already deducted).

7. **OUANTITY DISCOUNTS**

- Quantity None a.
- Dollar Volume None b.
- 8. **PROMPT PAYMENT**: Net 30 days. Prompt payment terms cannot be negotiated out of the contractual agreement in exchange for other concessions.
- 9. FOREIGN ITEMS: Not applicable.
- 10. TIME OF DELIVERY
 - TIME OF DELIVERY: Specified on the Task Order. a.
 - b. EXPEDITED DELIVERY: As negotiated between Verato and the Ordering Activity.
 - OVERNIGHT AND 2-DAY DELIVERY: As negotiated between Verato and the c. Ordering Activity.
 - d. URGENT REQUIREMENTS: As negotiated between Verato and the Ordering Activity.
- 11. **FOB: Destination**

12. **ORDERING INFORMATION**

Agencies should address all orders to the following address.

1751 PINNACLE DR STE 1700 MC LEAN, VA 22102-3836 Telephone: (703) 650-5155 FAX Number (910) 337-9701 Web Site: www.verato.com E-mail: Jim.McLean@verato.com

Ordering procedures: See Federal Acquisition Regulation (FAR) 8.405-3.

PAYMENT INFORMATION 13.

Agencies should address all payments to the following address.

1751 PINNACLE DR STE 1700 MC LEAN, VA 22102-3836

- 14. WARRANTY PROVISION: Standard Commercial Warranty.
- **15.** STATEMENT CONCERNING AVAILABILITY OF EXPORT PACKING: Not applicable
- **16.** TERMS AND CONDITIONS OF RENTAL, MAINTENANCE, AND REPAIR (if applicable). Not applicable
- 17. TERMS AND CONDITIONS OF INSTALLATION (if applicable). Not applicable

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- TERMS AND CONDITIONS OF REPAIR PARTS INDICATING DATE OF 18a. PARTS PRICE LISTS AND ANY DISCOUNTS FROM LIST PRICES (if applicable). Not applicable
- 18b. TERMS AND CONDITIONS FOR ANY OTHER SERVICES (if applicable). Not applicable
- LIST OF SERVICE AND DISTRIBUTION POINTS (if applicable). Not applicable 19.
- 20. LIST OF PARTICIPATING DEALERS (if applicable). Not applicable
- 21. PREVENTIVE MAINTENANCE (if applicable). Not Applicable
- **ENVIRONMENTAL ATTRIBUTES:** 22.
 - None a.
 - b. Section 508 compliance information, where applicable is available on the following website.

www.verato.com

The EIT standard can be found at: www.Section508.gov/.

- 23. UNIQUE ENTITY IDENTIFICATION (UEI) NUMBER: LDN5TKHEWBK7
- 24. Contractor HAS registered with the System for Award Management (SAM).

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25. FINAL PRICING:

The rates shown below include the Industrial Funding Fee (IFF) of 0.75%.

Item	SIN	Awarded Item	7/9/2022 – 7/8/2023	7/9/2023 – 7/8/2024	7/9/2024 – 7/8/2025	7/9/2025 – 7/8/2026	7/9/2026 – 7/8/2027	7/9/2027 – 7/8/2028
1	541211	OHI Discovery & Verification	\$11.98	\$12.34	\$12.72	\$13.10	\$13.49	\$13.89
2	541211	Recovery Audit Services	\$14.63	\$15.07	\$15.53	\$15.99	\$16.47	\$16.97
3	561450	1 System Credit Report	\$4.81	\$4.96	\$5.11	\$5.26	\$5.42	\$5.58
4	561450	2 System - EFX/XPN, Equifax/Experian Merged Credit Report - Individual	\$9.62	\$9.90	\$10.20	\$10.50	\$10.81	\$11.13
5	561450	2 System - EFX/TRU, Equifax/Trans Union Merged Credit Report - Individual	\$9.62	\$9.90	\$10.20	\$10.50	\$10.81	\$11.13
6	561450	2 System – XPN/TRU, Experian/Trans Union Merged Credit Report - Individual	\$9.62	\$9.90	\$10.20	\$10.50	\$10.81	\$11.13
7	561450	2 System – XPN/TRU, Experian/Trans Union Merged Credit Report – Joint	\$9.62	\$9.90	\$10.20	\$10.50	\$10.81	\$11.13
8	561450	3 System – EFX/XPN/TRU, Equifax/Experian/Trans Union Merged Credit Report – Individual	\$14.69	\$15.13	\$15.59	\$16.05	\$16.53	\$17.03
8a	561450	Non-standard Credit Tradeline Data	\$4.81	\$4.96	\$5.11	\$5.26	\$5.42	\$5.58
8b	561450	4-System - EFX/ XPN/TRU/NSCT Quad Merged Credit Report, Individual	\$14.69	\$15.13	\$15.59	\$16.05	\$16.53	\$17.03
9	561450	Colorado Surcharge, Colorado Disclosure Fee	\$1.08	\$1.11	\$1.14	\$1.17	\$1.20	\$1.24
10	561450	Employment Report	\$4.81	\$4.96	\$5.11	\$5.26	\$5.42	\$5.58
11	561450	Employment Credit-2 System, Bi-Merge, Employment Report – 2 Repository	\$9.62	\$9.90	\$10.20	\$10.50	\$10.81	\$11.13
12	561450	Employment Credit-3 System, Tri-Merge, Employment Report – 3 Repository	\$14.69	\$15.13	\$15.59	\$16.05	\$16.53	\$17.03
13	561450	Credit Monitoring	\$38.25	\$39.40	\$40.57	\$41.79	\$43.04	\$44.33
14	561450	Continuous Evaluation Service	\$49.17	\$50.65	\$52.17	\$53.73	\$55.35	\$57.01
15	561450	Reference/Update, Reference/Update - Manual	\$12.02	\$12.38	\$12.76	\$13.14	\$13.53	\$13.93
16	561450	Decode Subscriber Database Search Online	\$0.73	\$0.76	\$0.78	\$0.80	\$0.82	\$0.84
17	561450	Comprehensive Reports	\$14.21	\$14.64	\$15.08	\$15.54	\$16.00	\$16.48
18	561450	Canadian Credit Reports	\$24.40	\$25.13	\$25.88	\$26.66	\$27.46	\$28.28
19	561450	Public Records Reports	\$0.67	\$0.69	\$0.71	\$0.73	\$0.75	\$0.77
20	561450	Consent Based Social Security Verifications (CBSV)	\$1.33	\$1.37	\$1.41	\$1.45	\$1.49	\$1.53
21	518210C	Verato LINK TM	\$0.25	\$0.26	\$0.27	\$0.28	\$0.29	\$0.30

2. SERVICE DESCRIPTIONS

Service Description

Other Health Insurance (OHI) Discovery and Verification: Verato's advanced OHI Discovery and Identification system ensures your facility has the latest comprehensive insurance information for every case. We can assist you to update your records to reflect previously unknown patient insurance status, verify insurance eligibility and status for all outstanding claims.

Recovery Audit Services: Verato can assist you to update your records to reflect previously unknown individual credit information to verify cash flow status for recovery on debt owed to the U.S. Government.

- 1 System Credit Report-Individual: Reliable and timely access to consolidated consumer credit information from one of the Credit Reporting Agencies (TransUnion, Equifax, or Experian).
- 2 System Equifax/Experian Credit Report Individual: Reliable and timely access to consolidated consumer credit information from Equifax and Experian combined into an easyto-read proprietary report.
- 2 System TRU/EFX Credit Report Individual: Reliable and timely access to consolidated consumer credit information from Equifax and TransUnion combined into an easy-to-read proprietary report.
- 2 System XPN/TRU Credit Report Individual: Reliable and timely access to consolidated consumer credit information from Experian and TransUnion combined into an easy-to-read proprietary report.
- 2 System, XPN/TRU Merged Credit Report JOINT: Reliable and timely access to consolidated consumer credit information from Experian and TransUnion combined into an easy-to-read proprietary report.
- 3 System TRU/XPN/EFX Credit Report-Individual: Reliable and timely access to consolidated consumer credit information from all three credit bureaus combined into an easyto-read proprietary report.
- 4-System EFX/ XPN/TRU/NSCT Quad Merged Credit Report, Individual: A combination of the three-system TRU/XPN/EFX credit report and non-standard credit tradeline data.

Colorado Surcharge. Colorado Disclosure Fee: Surcharges enacted by the Colorado state legislature for residents of Colorado for credit report pulls.

Employment Report: Employment Credit Reports helps you make better employee hiring decisions by quickly and cost-effectively providing objective and factual credit information. Credit information provides insight into an applicant's integrity and responsibility toward his or her financial obligations.

Service Description

Employment Credit Report - 2 System Bi-Merge: Reliable and timely access to consolidated employment credit information from Experian and TransUnion combined into an easy-to-read proprietary report. The Employment Credit Report is specifically designed to give you the pertinent information needed to help make decisions quickly and easily when deciding on potential candidates or re-evaluating current employees. It shows a comprehensive credit history and provides public record information, plus other items individuals don't typically include in job applications. By revealing potential patterns of inability to meet obligations, this report can also help identify applicants or employees who may be financially overextended. The format is also more descriptive than a standard credit report to help interpret the data and make quick, consistent decisions.

Employment Credit Report - 3 System Tri-Merge: Provides consolidated consumer credit information from all three credit bureaus combined into an easy-to-read proprietary report. The Employment Credit Report is specifically designed to give you the pertinent information needed to help make decisions quickly and easily when deciding on potential candidates or reevaluating current employees. It shows a comprehensive credit history and provides public record information, plus other items individuals don't typically include in job applications. By revealing potential patterns of inability to meet obligations, this report can also help identify applicants or employees who may be financially overextended. The format is also more descriptive than a standard credit report to help interpret the data and make quick, consistent decisions.

Credit Monitoring: Tri-merge credit report and credit scores along with one year of unlimited access to your TransUnion credit report and VantageScore® credit score by TransUnion. The daily three-bureau credit monitoring service notifies you if there are any critical changes to your credit files at TransUnion, Experian and Equifax, including fraud alerts, new inquiries, new accounts, new public records, late payments, change of address and more. The service also includes Dark Web-Internet monitoring, access to an identity restoration program that provides assistance in the event your identity is compromised to help you restore your identity and up to \$1,000,000 in identity theft insurance with no deductible. (Policy limitations and exclusions may apply.)

Continuous Evaluation: Continuous Evaluation: Foundational Analysis using public records, credit, and social media data. The Foundational Analysis creates a baseline of essential data for an employee pool to determine the behavior model of the employee population. This behavior model is projected in a dashboard, which allows Security to easily view the collective behavior of the employee population. Trigger Analysis looks for determined triggers in public records, credit, and social media activities on a continual basis. Results are delivered to Security Office once a trigger has been met.

Reference Update Manual: Provides credit data and reports that are not available through the automated systems. In some cases, Verato must run the credit search manually and transmit the data in the proper report format.

Decode Subscriber Database Search Online: Verato provides a secure online database that accommodates and supports personnel with access to creditors, courts, and the addresses related to each specific subscriber code(s).

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Service Description

<u>Comprehensive Reports</u> is the latest version of the search and locating technology that revolutionized individual and corporate investigations. Public record reports provide a fast and effective way for Federal, State, and local Governments to search, identify, verify, and locate individuals and businesses.

<u>Canadian Credit Reports:</u> This is a report comprised of data received from a CRA based on Canadian data.

<u>Public Records Reports:</u> Public records that can appear on your credit report include bankruptcy, judgment, or a tax lien. In some states, foreclosure and repossession are also public records.

<u>Consent Based Social Security Verifications (CBSV):</u> SSN verifications cross-check against the Subject's SSN, name and date of birth and provide a death indicator if results indicate the Subject is deceased.

<u>Verato LINKTM:</u> Verato MPI uses referential matching to deliver a quantum leap improvement in patient matching accuracy. It offers the scalability, security, and simplicity of a SaaS solution built for the cloud, and can be deployed rapidly to support any initiative.

Service Contract Labor Standards (SCLS) is applicable to this contract as it applies to the entire Multiple Awards Schedule and all services provided. While no specific labor categories have been identified as being subject to SCLS due to exemptions for professional employees (FAR 22.1101, 22.1102 and 29 CRF 541.300), this contract still maintains the provisions and protections for SCLS eligible labor categories. If and / or when the contractor adds SCLS labor categories / employees to the contract through the modification process, the contractor must inform the Contracting Officer and establish a SCLS matrix identifying the GSA labor category titles, the occupational code, SCLS labor category titles and the applicable WD number. Failure to do so may result in cancellation of the contract.